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This document is the Form of Option Offer Acceptance referred to in the scheme document addressed to the Pou Sheng Shareholders and the Pou Sheng Optionholders dated March 12, 2018 (the "Scheme Document") for use by the Pou Sheng Optionholders to declare their choice in respect of the Option Offer. You should read it in conjunction with the Scheme Document and the Option Offer Letter from Pou Chen and Pou Sheng dated March 12, 2018 in relation to the Option Offer.

If you fail to sign and/or return this Form of Option Offer Acceptance in accordance with the instructions set out herein, you will be treated as if you had returned a duly executed Form of Option Offer Acceptance with the "REJECT" box ticked in respect of all Pou Sheng Options held by you as at the Scheme Record Date.

Terms defined in the Scheme Document have the same meanings in this Form of Option Offer Acceptance.



POU CHEN CORPORATION

寶成工業股份有限公司

(Incorporated in Taiwan with limited liability by shares)



POU SHENG INTERNATIONAL (HOLDINGS) LIMITED

寶勝國際(控股)有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 3813)

**PROPOSED PRIVATIZATION OF POU SHENG INTERNATIONAL (HOLDINGS) LIMITED
BY POU CHEN CORPORATION BY WAY OF A SCHEME OF ARRANGEMENT
(UNDER SECTION 99 OF THE COMPANIES ACT 1981 OF BERMUDA)**

FORM OF OPTION OFFER ACCEPTANCE

If you are in any doubt as to any aspect of this Form of Option Offer Acceptance or as to the action to be taken, you should consult your licensed securities dealer, bank manager, solicitor, professional accountant or other professional adviser.

You must complete and return the duly completed and executed Form of Option Offer Acceptance and deliver such form by hand or by post, to **Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong and marked on the envelope "Pou Sheng International (Holdings) Limited - Option Offer" by no later than 4:00 p.m. on Wednesday, May 30, 2018 (or such other date and time as may be notified to the Pou Sheng Optionholders by or on behalf of Pou Chen).** No acknowledgement of receipt of any Form of Option Offer Acceptance or any other document will be given.

Before returning the Form of Option Offer Acceptance, please ensure that you have completed and signed the Form of Option Offer Acceptance and that your signature has been witnessed.

To: **Pou Chen and Pou Sheng**

With reference to the Option Offer made by Pou Chen dated March 12, 2018, I hereby declare my choice in respect of the Option Offer by ticking ("✓") the relevant box below in respect of ALL the Pou Sheng Options that I hold as at the Scheme Record Date on the terms and subject to the conditions set out in the Option Offer ^(Note 1):

| | |
|---------|--|
| ACCEPT | |
| REJECT* | |

* Please note that if you reject the Option Offer, all Pou Sheng Options that you may hold as at the Scheme Record Date will be cancelled on the date immediately after the Effective Date pursuant to the rules of the Pou Sheng Share Option Scheme for no consideration, and you will not receive the Option Cancellation Price in respect of your Pou Sheng Options.

By signing and returning this Form of Option Offer Acceptance, I:

- confirm that I have read, understood and agreed to the terms and conditions of the Option Offer (including, without limitation, those set out in the Option Offer Letter and this Form of Option Offer Acceptance), and that I have received the Scheme Document and the Option Offer Letter;
- confirm that all the Pou Sheng Options held by me in respect of which I accept the Option Offer are valid and subsisting, free from all liens, charges, mortgages and third party interests of any nature whatsoever;
- confirm that all local laws and requirements applicable to the Option Offer have been complied with;
- acknowledge that I cease to have any rights or obligations, and waive all rights and claims against any party (including Pou Chen and Pou Sheng), in respect of all Pou Sheng Options I hold in respect of which I accept the Option Offer, and I agree that all rights and obligations under all Pou Sheng Options held by me in respect of which I accept the Option Offer will be cancelled;
- confirm that any acceptance of the Option Offer cannot be withdrawn or altered;
- authorize Pou Sheng and Pou Chen, jointly and severally, or any director or officer of Pou Sheng or Pou Chen or any agent of such person to do all acts and things and to execute any document as may be necessary or desirable to give effect to or in consequence of my acceptance of the Option Offer, and I hereby undertake to execute any further assurance that may be required in respect of such acceptance (including consenting to Pou Sheng, the Pou Sheng Board or Pou Chen, as applicable, exercising its rights to amend the terms of my Pou Sheng Options); and
- undertake to confirm and ratify any action properly or lawfully taken on my behalf by any attorney or agent appointed by or pursuant to the Option Offer Letter or this Form of Option Offer Acceptance.

This Form of Option Offer Acceptance shall be governed by and construed in accordance with the laws of Hong Kong.

Signature of the Pou Sheng Optionholder: _____ ^(Note 2) Witness' Signature: _____ ^(Note 3)

Name of the Pou Sheng Optionholder: _____ Witness' Name: _____

Date: _____ Witness' Identity Card Number: _____

Notes:

- This Form of Option Offer Acceptance is subject to the terms and conditions of the Option Offer as set out in the Option Offer Letter from Pou Chen and Pou Sheng dated March 12, 2018 in relation to the Option Offer. The Option Offer is made in respect of all your Pou Sheng Options that you hold as at the Scheme Record Date.
- Please sign at the place indicated to signify your choice in respect of the Option Offer and insert the date of signing. If you fail to sign and/or return this Form of Option Offer Acceptance in accordance with the instructions set out herein, you will be treated as if you had returned a duly executed Form of Option Offer Acceptance with the "REJECT" box ticked in respect of all Pou Sheng Options held by you as at the Scheme Record Date.
- The witness must be physically present when you sign this Form of Option Offer Acceptance. The witness should be an individual, but should not be a close relative of yours, a minor, a bankrupt or a person of unsound mind.
- You are recommended to consult your professional advisers if you are in any doubt as to the taxation implications of the Option Offer and, in particular, whether the receipt of the Option Cancellation Price under the Option Offer will make you liable to taxation in Hong Kong or in other jurisdictions. If you are not resident in Hong Kong, the acceptance of the Option Offer or the receipt of the Option Cancellation Price for acceptance of the Option Offer may be subject to the laws of the relevant jurisdiction in which you are located. You should inform yourself about and observe any applicable legal and regulatory requirements. If you wish to accept the Option Offer, it is your responsibility to satisfy yourself as to the full observance of the laws of your own jurisdiction in connection therewith, including the obtaining of any governmental or exchange control or other consents which may be required, or the compliance with other necessary formalities and the payment of any issue, transfer or other taxes due in such jurisdiction.